# 1.45 Branch Monthly Reports

An interactive dashboard and a monthly email (sent on the 6th of each month) present data from the previous month for each branch. The homepage summarizes six key areas:

* - Items
* - Reimbursement
* - Patients
* - NMS
* - Electronic Prescriptions
* - Services

Each area is clickable for deeper exploration.

## Items

* - Tracks items claimed, Year on Year growth, Exempt/Non-Exempt items, Private items, paid Items, claimed item in the previous month, Year on Year growth
* - Shows rolling 12-month prescription growth trends and item dispensed category within the drug tariff
* - Reimbursements – predicted reimbursement on the previous month and a breakdown of dispensed category within the drug tariff
* - Item Detail → Module 1.10: Item Analysis - Gain deeper insights into dispensed and claimed trends

## Reimbursement

* - Predicts payments expected in three months
* - Reimbursement Details → Module 2.70: FP34 Prediction / Predicted Payment Summary by Branch

## Patients

* - Displays NHS/Private patient count, growth, total items per patient, Nomination count/% active nominations. New patients and status of Nominated/Not nominated
* - Includes delivery patient data
* - Patient Detail / New Patient Details → Module 4.10: Patient Profiling
* - Delivery Patient Details → Module 4.05: Patient Deliveries
* - ERD Details → Module 4.60: Patient Repeats - View ERD patient counts and identify potential ERD patients by practice
* - Highlights new patients not yet nominated and overdue/returned patients

## Nomination Details

* - Nominations Details → Module 4.55: Patient Nominations - View nomination details by postcode and online pharmacy trends. Total nominations, growth, active nominations (last 180 days) active and not nominated

## Patient Status

* - Overdue Details → Module 4.30: Overdue Patients - Analyze overdue status based on dispensing cycles and returned prescriptions

## Operations

* - Covers unclaimed prescriptions, top owing products, missed endorsements
* - Includes workload indicators (e.g., average processing time)
* - Unclaimed Detail → Module 6.30: EPS Unclaimed Scripts
* - Emergency Detail → Module 6.10: Emergency Supply
* - Owings Detail → Module 3.90: Owings by Product
* - Endorsement Detail → Module 6.27: Endorsement Exceptions - Includes Expensive Items, Special Items, Broken Bulk, and dispensed details
* - Workload Detail → Module 5.60: Workload Indicator - Shows average days from prescription start to label, and branch nomination growth trends

## Services

* - Tracks NMS progress from intervention to completion
* - Includes missed, expired, or declined opportunities
* - NMS Review → Module 13.20: NMS Review
* - Flu Details → Module 13.50: Flu Tracking - View flu vaccinations dispensed by month

## Paid Data Services

* Pharmacy First, Hypertension and Contraception go to Private Service Detail capsule – 02. Dispensary Financials > 2.90 Reimbursement Analysis covers the following:
* - Eschedules by Branch
* - Eschedules Summary
* - Category Summary
* - Branch Comparison
* - By product
* - Usage by product
* - Usage by branch
* - Mix by category
* - Mix by drug tariff category
* - Average Item Value (AIV) by drug tariff category
* - Payment trend
* - Methadone payments
* - Branch Listings (All items for each branch)
* - PPD’s